

Ref: MLLSEC/47/2024

Date: 13 April 2024

To,
BSE Limited,
(Security Code: 540768)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Ltd.,
(Symbol: MAHLOG)
Exchange Plaza, 5th Floor, Plot No. C/1,
“G” Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir/Madam,

Sub: Compliance under Regulation 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the financial year ended 31 March 2024

In compliance with Regulation 40(10) of the Listing Regulations, enclosed herewith is certificate dated 13 April 2024 from M/s. Parikh & Associates, Practicing Company Secretaries, confirming compliance of Regulation 40(9) of the Listing Regulations for financial year ended 31 March 2024.

Kindly take the same on record.

Thanking you,
For **Mahindra Logistics Limited**

Jignesh Parikh
Company Secretary

Enclosure: As above

CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2024.

The Securities and Exchange Board of India (SEBI) vide gazette notification dated 8th June, 2018 and vide its press release dated 3rd December, 2018, amended Regulation 40 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and had mandated transfer of securities only in dematerialized form w.e.f. 01st April, 2019.

Further, SEBI vide gazette notification dated 24th January, 2022 read with SEBI circular no. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated 25th January, 2022 had mandated issuance of certificates or receipts or advices, as applicable in dematerialized form only, while processing the service requests relating to Issue of duplicate securities certificate, Claim from Unclaimed Suspense Account, Renewal / Exchange of securities certificate, Endorsement, Sub-division / Splitting of securities certificate, Consolidation of securities certificates/folios, Transmission and Transposition.

Accordingly, on the basis of examination of the relevant documents relating to MAHINDRA LOGISTICS LIMITED ('the Company') maintained and provided electronically by Link Intime India Private Limited, Registrar and Share Transfer Agents (RTA), pertaining to the financial year ended 31st March, 2024 for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby certify that:

A) As per the records made available to us there were no requests relating to transfers, transmission of securities, deletion of name, transposition of securities, sub-division (split), consolidation, renewal, exchange or endorsement of calls/allotment monies received during the financial year ended 31st March, 2024.

B) Any other information, if applicable: - NIL

Place: Mumbai
Date: April 13, 2024

Signature:

For Parikh & Associates
Company Secretaries

Pravinchandra
Nahalchand

Parikh

P. N. Parikh

FCS No: 327 CP No: 1228

UDIN: **F000327F000115541**

PR No.: 1129/2021

Digitally signed by Pravinchandra Nahalchand Parikh
DN: c=IN, o=Personal, title=S274,
pseudonym=F10EC2DFD5F1B59115F8D3A068F04F788ED98B
2,
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st=Maharashtra,
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3AAFAE294FE7C98B0C5E69C2FC, cn=Pravinchandra
Nahalchand Parikh
Date: 2024.04.13 18:54:00 +05'30'